



**Jane E. Lokken**

Family Business & Succession Planning, Probate,  
Fiduciary Services and Real Estate

Jane joined the firm in 1987 after graduating from the University of Wisconsin Law School. She practices extensively in the probate, trust administration and real estate areas, where her work includes preparation of estate tax returns, commercial real estate agreements, and condominium formation.

She has served as borrower's counsel for a variety of bond issues. Her estate planning practice focuses on the elderly, and she is a past chair of the Elder Law Section of the State Bar of Wisconsin. Jane is listed in the 2009 edition of Best Lawyers in America®, Elder Law.

Jane recently designed a limited liability company to hold interests in a parcel of real estate, unsaleable now, which were distributed to five estate beneficiaries as co-owners. The LLC protects the real estate from the beneficiaries' creditors and will greatly simplify the transfer of the property, once a sale is allowed, especially if any of the beneficiaries die before that time.

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**Education:**

B.A., University of Minnesota – Minneapolis (1970)

J.D., University of Wisconsin – Madison (1987)

**Admitted to Practice:**

Wisconsin Supreme Court

U.S. District Court for the Western District of Wisconsin

**Bar Associations:**

American Bar Association

State Bar of Wisconsin

Member: Elder Law Section, Real Property, Probate & Trust Law Section

Eau Claire County Bar Association

**Professional Activities:**

State Bar of Wisconsin, Past Chair, Advisor, Elder Law Section

National Academy of Elder Law Attorneys (NAELA)

**Civic Activities:**

Clear Water Kiwanis, Member

Eau Claire Area Foundation, Member and Secretary, Board of Trustees

Eau Claire Chamber of Commerce, Chair, Workforce Development Committee

Eau Claire Regional Arts Council Endowment, Member and Secretary, Board of Trustees

Luther Hospital, Member, Ethics Committee

UW – Eau Claire Foundation, Member, Board of Trustees

**Presentations:**

Instructor, Estate Planning & Probate, Lawyering Skills Program for the University of Wisconsin Law School