



Mark J. Bradley

Business Counseling, Tax and Estate Planning, Trust Administration, and Fiduciary Services

Mark practices in the areas of business succession planning, tax and estate planning, and estate and trust administration. He also serves as trustee of numerous client trusts through the firm's fiduciary services department. Among his engagements are the following:

- Providing trustee services to multi-generation family and advising concerning family's ownership retention of manufacturing company.
- Structuring series of grantor-retained annuity trusts for owners of bank holding company stock to shift appreciation to younger family members.
- Assisting lumber company's sole shareholder in forming an Employee Stock Ownership Plan (ESOP) followed by a sale of stock to the ESOP to defer recognition of capital gain on the sale.
- Successful representation of a deceased physician's estate concerning IRS and state challenges to prior gifts, income tax returns, and residency.
- Providing trustee services and coordinating multi-state real estate holdings for client's surviving spouse and children.

*Ruder Ware
500 First Street, Suite 8000
P.O. Box 8050
Wausau, WI 54402
715.845.4336
mbradley@ruderware.com*

Education:

B.A., University of Wisconsin - Madison (1972)

Honors: Phi Kappa Phi

J.D., University of Wisconsin - Madison (1977)

Admitted to Practice:

Supreme Court of the United States of America

Wisconsin Supreme Court

U.S. District Court for the Western District of Wisconsin

Bar Associations:

American Bar Association

Member: Real Property, Probate, and Trust Law Section

State Bar of Wisconsin

Member: Real Property, Probate and Trust Law Section

Marathon County Bar Association

Professional Activities:

American College of Trust and Estate Counsel, Fellow (1989 - present)

ATS-CLE, Estate Planning Lecturer

Best Lawyers in America®, Trust and Estates Section

Best of the U.S. Inc., Tax Law, 2007

Best of the U.S. Inc., Trust and Estate Law, 2007

Eckhardt's Workbook for Wisconsin Estate Planners, Co-author

Marathon County Estate Planners Forum, Member

State Bar of Wisconsin

Real Property, Probate, and Trust Law Section, Director (1988 - 1996),

Chair (1995), Past Chairperson (1997 - present), Taxation Section,

Director (1982 - 1988)

Civic Activities:

B.A. & Esther Greenheck Foundation, Trustee (2000 - present)

Center for Applied Research & Services, Inc., Director (2004 - 2007)

Elwyn J. Remington Foundation, Inc., Secretary (1989 - present)

Good News Project, Inc., Advisor (2001 - present)

Marshfield Clinic National Advisory Council (2005 - present)

May Family Foundation, Inc., Secretary (2000 - present)

University of Wisconsin System Board of Regents, Member (2003 - present), Vice

President (2005 - 2007), President (2007 - present)

University Research Park, Inc., Trustee (2004 - 2007)

Wisconsin Institute for Public Policy & Service, Director (2007 - present)